



EL METALURGISTA: FLAGSHIP ASSET

### 100% OWNED ASSETS

Focused on the development of its 100% owned asset, the El Metalurgista mining concession, comprising mineral tailings and stockpiles, central Peru.

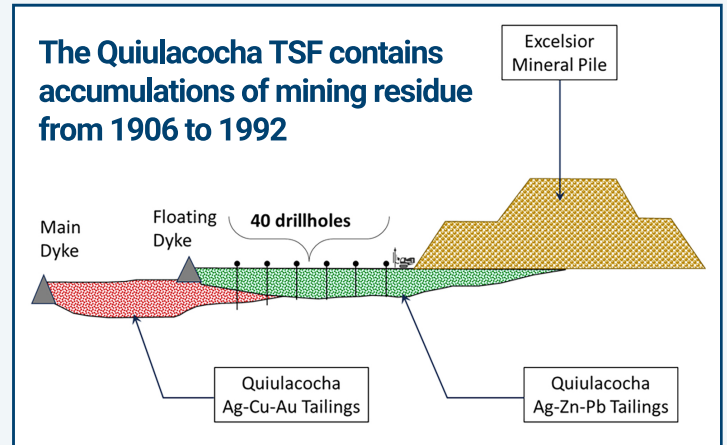
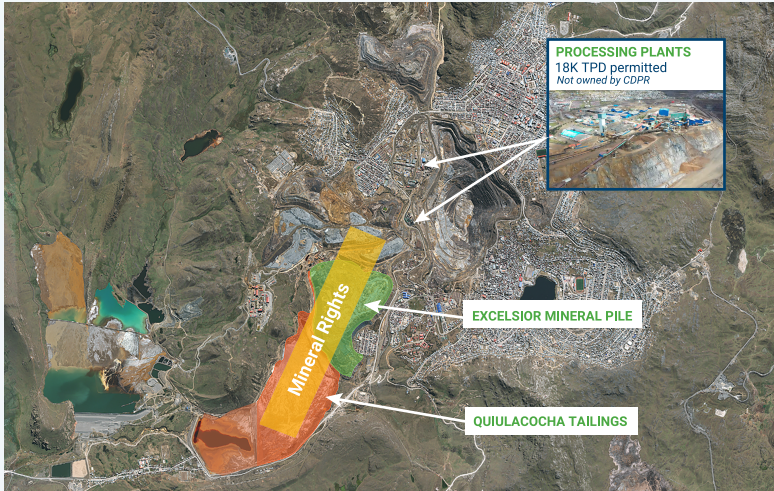
### ENVIRONMENTAL APPROACH

We focus on reprocessing mining residuals and restoring the environment, turning waste into sustainable wealth for the community

### CRITICAL METALS

In addition to its high silver content, El Metalurgista holds significant Gallium and Indium, essential for high-performance semiconductor chips, LCDs, and solar cells

## THE QUIULACOCHA TAILINGS REPROCESSING PROJECT



CDPR's review of historical data indicates the Quiulacocha TSF contains 430Moz AgEq spread across silver, zinc, copper, lead and gold.

## HISTORICAL TAILINGS AGEQ

Mining Period	Tonnes (000s)	Average Head Grade and Recovery				
		Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)
Copper Era (1906-1965)	16,369	4.0			200	3
Polymetallic Era (1952-1992)	58,299		3.3	8.6	98	
Average Recovery (%)		60%	60%	75%	60%	60%

Price (USD)		
Cu	9,000	Tonne
Pb	2,000	Tonne
Zn	3,000	Tonne
Ag	30	Ounce
Au	2,500	Ounce

Mining Period	Tonnes (000s)	Estimated Average Tailings Grade					Estimated Contained Metal					
		Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)	Cu (kt)	Pb (kt)	Zn (kt)	Ag (Moz)	Au (koz)	AgEq (Moz)
Copper Era (1906-1965)	16,369	1.6			80	1.2	262			47	632	178
Polymetallic Era (1952-1992)	58,299		1.3	2.2	39		758	1283	73			252
												430
							18%	12%	30%	28%	12%	100%

Not 43-101 compliant. The tables are based on historical metallurgical balances and historical records. The purpose is to provide an indication of the resource that will be encountered in the tailings to gauge project potential.

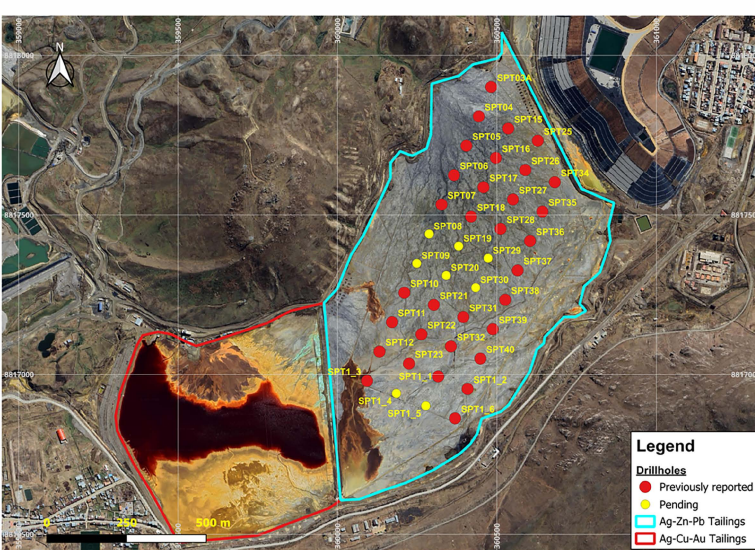
# ASSAY RESULTS TO DATE

## Assay Results to Date

32 out of 40 drillholes assayed

- 1.66 oz/t Ag
  - 0.88% Pb
  - 1.46% Zn
  - 0.09% Cu
  - 0.07% g/t Au
- 4.2 oz/t AgEq\*
- 53.6 g/t Ga
  - 19.6 g/t In
- 5.4 oz/t AgEq\*

\* Metal prices Ag = \$30/oz Pb = \$2,000/t Zn = \$3,000/t Cu = \$9,000/t Au = \$2,500/oz Ga = \$550/kg In = \$350/kg



## THE QUIULACOCHA TAILINGS: 75M TONNES

### Potential economics based on internal projections (upside case)\*\*

METAL	GRADE	PRICE	VALUE /TONNE
Zinc	1.46 %	\$3000/t	\$44
Lead	0.89 %	\$2000/t	\$18
Silver	1.66 oz	\$30/oz	\$50
Gold	0.01 oz	\$2500/oz	\$25
Copper	0.35 %	\$9000/t	\$32
Gallium	53.6 g	550/kg	\$29
Indium	19.6 g	350/kg	\$7

**\$204/TONNE IN-SITU**

IN-SITU VALUE /TONNE	100%	\$204
<b>Avg. Metal Recovery of 70%</b>	(x) 70%	\$143
Treatment/Refining Charges (Avg. 28%)	(x) 72%	\$103
<b>NSR / tonne</b>	(-)	<b>\$103</b>
<b>NSR/TONNE</b>	(+)	<b>\$103</b>
OPEX Cost / tonne	(-)	\$15
<b>Profit per tonne</b>	(=)	<b>\$88</b>
<b>Profit on 75M tonnes</b>	LoM	<b>\$6.6B</b>
<b>Scenario 20k tonnes per day / 7.2M tpa</b>	Annum	<b>\$633M</b>

\*\* Upside Case assumes avg. metal recovery of 70%; processing rate of 20k tonnes per day

Notes: Grades based on recent assay results (Zn, Pb, Ag, Ga, In) and historical reports (Au, Cu)

Economics are based on Internal Projections - Not NI 43-101 compliant and should only be used to gauge project potential

## GALLIUM & CRITICAL METALS

- China's latest export ban to the U.S. of gallium, germanium and antimony - considered critical for national security - is China's weapon of choice in the US-China tech trade war
- Gallium is increasingly being chosen over traditional silicon for high-performance chips in semiconductor defense applications to boost speed and efficiency
- The U.S. was 100% reliant on imports of gallium last year with China accounting for 21% of metal imports, according to the US Geological Survey



## CORPORATE OVERVIEW

### Our Team

<b>Steven Zadka</b>	Executive Chairman
<b>Guy Goulet</b>	CEO & Director
<b>Manuel Rodriguez</b>	President & Director
<b>James Cardwell</b>	Chief Financial Officer
<b>John G. Booth</b>	Lead Independent Director
<b>Pyers Griffith</b>	Independent Director
<b>John S. Carr</b>	Independent Director
<b>Frank Hodgson</b>	Independent Director
<b>René Branchaud</b>	Independent Director

### Share Structure

<b>Shares Outstanding</b>	492.8 M
<b>Options Outstanding</b>	20.5 M
<b>Warrants Outstanding</b>	171.7 M
<b>Fully Diluted Shares Outstanding</b>	685.0 M
<b>Market Capitalization</b>	~125 M
(February 14, 2025)	

### Share Ownership

<b>Management &amp; Owners</b>	14.7%
<b>Eric Sprott</b>	16.7%
<b>Denis Lavigueur</b>	5.0%



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Qualified person: Mr. Alfonso Palacio Castilla, MIMMM/Chartered Engineer (CEng) and Project Superintendent for CDPOR, has reviewed and approved the scientific & technical information contained in this fact sheet. Mr. Palacio is a Qualified Person for purposes of reporting in compliance with NI 43-101.

The mineral resource estimates reported in this presentation have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States' securities laws. Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects for economic extraction. The estimate of mineral resources may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically. For further details on risks and uncertainties, please refer to the Company's filings on <https://www.sedarplus.ca/>