



## NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN THAT** the annual meeting of the shareholders (the “**Meeting**”) of Cerro de Pasco Resources Inc. (the “**Corporation**”) will be held at 1, Place Ville Marie, 40<sup>th</sup> Floor, Montréal, Québec H3B 4M4 and via webcast at <https://lavery.zoom.us/j/68239865916?pwd=b3xcaB3cDmKGEFFVQrmBbV9fNyHyjK.1> at 10:30 a.m. (EDT), on September 18, 2025, for the following purposes:

1. to receive the financial statements of the Corporation for the fiscal year ended March 31, 2025 and the auditors' report thereon;
2. to elect the directors of the Corporation for the forthcoming year;
3. to reappoint Davidson and Company LLP, Chartered Professional Accountants, as auditors of the Corporation and to authorize the directors to fix the auditors' remuneration;
4. to consider, and if deemed advisable, to pass, with or without variation, an ordinary resolution, consenting to 2176423 Ontario Ltd. becoming a Control Person of the Corporation, as such term is defined in Policy 1.1 – *Interpretation* of the TSX Venture Exchange, as a result of a private placement offering of units of the Corporation; and
5. to transact such other business that may properly be brought before the meeting or any postponement or adjournment thereof.

The management information circular (the “**Circular**”) and the form of proxy (the “**Proxy**”) prepared in respect of the Meeting accompany this notice. The enclosed Circular contains supplementary information on matters to be discussed at the Meeting, as detailed under the heading “**Matters to be acted upon at the Meeting**” and is hereby deemed to be an integral part of this notice.

**To attend the Meeting virtually, please register using the following link: <https://lavery.zoom.us/j/68239865916?pwd=b3xcaB3cDmKGEFFVQrmBbV9fNyHyjK.1> by 10:15 a.m. (EDT) on September 18, 2025. You can contact the Corporation at [ndion@pascoresources.com](mailto:ndion@pascoresources.com) for more information. Registered shareholders and duly appointed proxyholders will be asked to identify themselves before the beginning of the Meeting.**

If you are a registered shareholder, please vote by completing the enclosed Proxy. You should specify your choice by marking the box on the Proxy and by dating, signing and returning it to the Corporation's transfer agent, Computershare Investor Services Inc., according to the instructions on the Proxy, as soon as possible but at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting. Voting by Proxy will not prevent you from voting if you attend the Meeting and revoke your Proxy, but will ensure that your vote will be counted if you are unable to attend. The time limit for deposit of Proxies may be waived or extended at the discretion of the chairman of the Meeting, without notice.

Registered shareholders may also exercise their voting rights (i) by calling the toll-free number 1-866-732-8683 or any other number indicated on the Proxy form or (ii) by going to the following website: [www.investorvote.com](http://www.investorvote.com). For any additional information, please contact the transfer agent by calling at no charge at 1-866-962-0498 (within North America) and at 514-982-8716 (outside North America) or by e-mail at [service@computershare.com](mailto:service@computershare.com).

You are entitled to vote at the meeting and any postponement or adjournment thereof if you owned common shares of the Corporation at the close of business on August 13, 2025. For more information on how you may vote, please refer to the section titled "VOTING INFORMATION" of the Circular.

Montréal, Québec, August 19, 2025.

BY ORDER OF THE BOARD OF DIRECTORS

*(s) Guy Goulet*

Chief Executive Officer