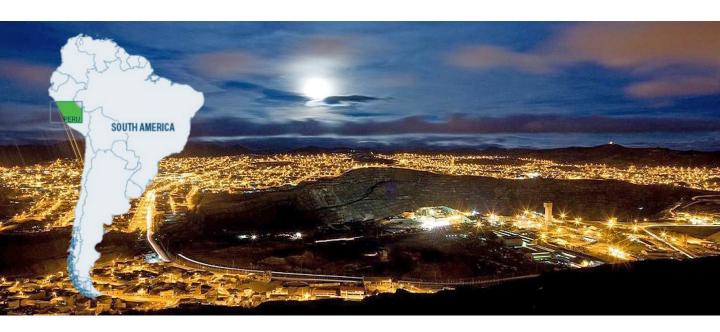


POSITIONED TO UNLOCK THE VALUE

OF THE WORLD'S LARGEST ABOVE GROUND METAL RESOURCE



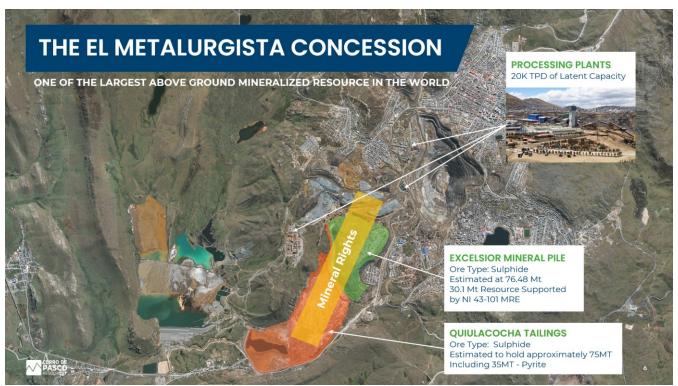
Cerro de Pasco Resources (CSE: CDPR) is focused on unlocking the value of the world's largest above-ground metal resource in Central Peru. Its assets comprise the mineral tailings (Quiulacocha) and stockpiles (Excelsior) of its 100%-owned El Metalurgista mining concession, a mine that has yielded more than 300 million tonnes of ore almost continuously over the last 400 years.

Quiulacocha is estimated to hold approximately 75 million tonnes of material processed from the 1920s to 1990s.

Major recent milestones include the granting of access to surface areas at the El Metalurgista Concession and the Quiulacocha Tailings Project, and receipt of the required authorization to initiate exploration activities from the Peruvian Ministry of Energy and Mines. This represents the first-ever such authorization to be granted in Peru for a new mining exploration project within a tailings storage facility.

With minimal mining costs due to surface-level material and current reprocessing capacity at adjacent plants, CDPR's Quiulacocha Project stands out as one of Peru's key mining initiatives, providing economic and environmental benefits in alignment with the needs of the local community.





- Owner of the El Metalurgista mining concession
- Quiulacocha Tailings Storage Facility contain accumulations of mining residue from 1906 to 1992
- Traditional mining activity depleted
- Objective to reprocess residue material creating multiple opportunities in a circular economy

CDPR's review of historical data indicate that the Quiulacocha Tailings contain 460M ounces of silver equivalent metal value spread across silver, zinc, copper, lead and gold.

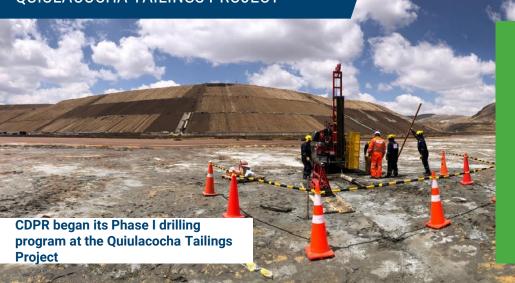
Tonnes (000s)	Head Grade and Average Recovery							
	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)			
16,369	4.0			200	3			
58,299		3.3	8.6	98				
	60%	60%	75%	60%	60%			

Price (USD)							
Cu	9,500	Tonne					
Pb	2,150	Tonne					
Zn	2,800	Tonne					
Ag	26.5	Ounce					
Au	2,250	Ounce					

Tonnes	Tailings Balance				Estimated Contained Metal						
(000s)	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)	Cu (kt)	Pb (kt)	Zn (kt)	Ag (Moz)	Au (koz)	AgEq (Moz)
16,369	1.6			80	1.2	261.9			46.8	631.5	194.3
58,299		1.3	2.2	39			757.9	1282.6	73.1		270.1
											464.5
						20%	13%	29%	26%	12%	100%







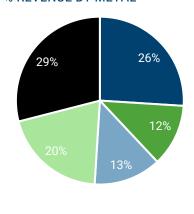
Studies include:

- Geophysical studies completed
- 40-hole drilling program
- Laboratory testing
- Minerology studies
- Resource estimation
- Economic assessment

CDPR, recently completed first phase Geophysical Studies to outline the bottom surface of the tailings deposit and began its 40-hole drill program at the Quiulacocha Tailings (QT) to gather more than 1,000 tailings samples, facilitating comprehensive data acquisition throughout the entire depth of the QT to discover the true value of the tailings with the goal of producing a master plan for the entire QT resource area.

EL METALURGISTA

% REVENUE BY METAL











Management & Directors

Steven Zadka - Executive Chairman

Guy Goulet - Chief Executive Officer, Director
Manuel Rodriguez - President, Director
James (Jay) Cardwell - Chief Financial Officer
Pyers Griffith - Chief Strategy Officer
John G. Booth - Lead Ind. Director
Eduardo Loret de Mola – Ind. Director
Keith Philip Brill - Ind. Director

Frank Hodgson – Ind. Director René Branchaud - Ind. Director

Share Structure

Shares Outstanding 408.8 M
Options Outstanding 9.1 M
Warrants Outstanding 140.9 M
Convertible Debenture (conv. Price \$0.15) 7.8 M
Fully Diluted Shares Outstanding 566.6 M
Market Capitalization (August 30th, 2024) ~50.0M

Share Ownership

Management & Directors 17.5%
Eric Sprott 9.7%

Contact Information

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PASCORESOURCES.COM

CSE: CDPR OTC: GPPRF FRA: N8HP

The mineral resource estimates reported in this presentation have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States' securities laws. Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects for economic extraction. The estimate of mineral resources may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically. For further details on risks and uncertainties, please refer to the Company's filings on www.sedarplus.ca.

Qualified person Mr. Alfonso Palacio Castilla, MIMMM/Chartered Engineer (CEng) and Project Superintendent for CDPR, has reviewed and approved the scientific and technical information contained in the fact sheet. Mr. Palacio is a Qualified Person for the purposes of reporting in compliance with NI 43-101.