

EL METALURGISTA: FLAGSHIP ASSET

Company Overview

100% OWNED ASSET

- Focused on the development of its 100% owned asset, the El Metalurgista mining concession, comprising mineral tailings and stockpiles, central Peru

WORLD-CLASS RESOURCE

- The El Metalurgista mining concession is one of the largest above ground resources in the world. The concession includes the Quiulacocha Tailings and Excelsior Stockpiles

KEY MINING INITIATIVE

- The project is one of Peru's most important mining endeavours, providing economic and environmental benefits in alignment with the needs of the local community

RECENT MAJOR MILESTONES

- The company received the land easement/secured access to its mineral rights at the Quiulacocha Tailings in May 2024

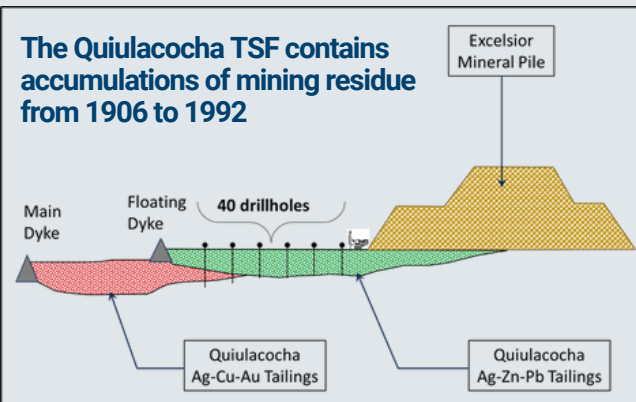
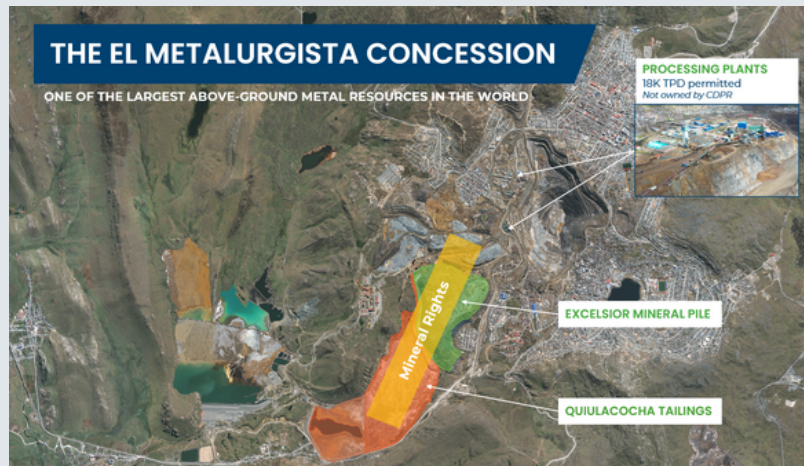
ENVIRONMENTAL APPROACH

- The company's approach at El Metalurgista involves the reprocessing and environmental remediation of mining residuals to restore the environment and create sustainable wealth in the community

PHASE I DRILLING COMPLETE

- 40-hole drill program at the Quiulacocha Tailings Project with 24 out of 40 drillholes assayed
- Initial results returned silver grades **52% higher than historic samples**
- Latest drillholes intersected Cu-Ag-Au tailings with grades reaching 0.53% Cu, 0.45 g/t Au, and 95.8 g/t Ag; 100 g/t Ga in the south.

THE QUIULACOCHA TAILINGS REPROCESSING PROJECT



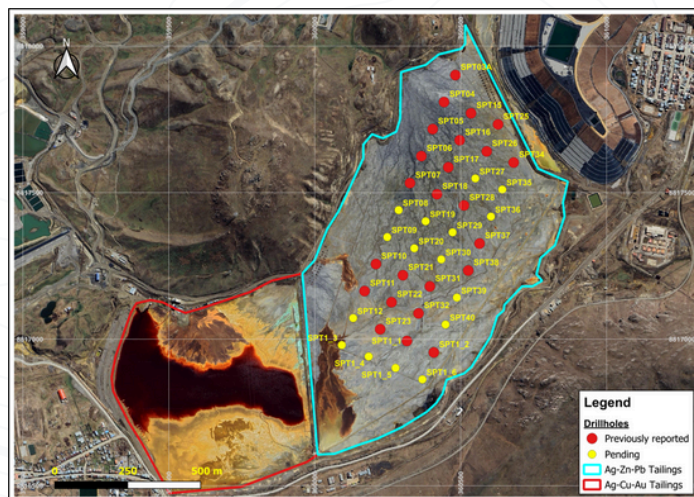
CDPR's review of historical data indicates the Quiulacocha TSF contains 430Moz AgEq spread across silver, zinc, copper, lead and gold.

QUIULACOCHA TAILINGS: ASSAY RESULTS TO DATE

Average Grades to Date

24 out of 40 drillholes assayed

- 1.67 oz/t Ag
 - 0.85% Pb
 - 1.49% Zn
 - 0.09% Cu
 - 0.08% g/t Au
- } 4.2 oz/t AgEq*
- 48.5 g/t Ga
 - 18.8 g/t In
- } 6.2 oz/t AgEq*



* Metal prices Ag = \$30/oz Pb = \$2,000/t Zn = \$3,000/t Cu = \$9,000/t Au = \$2,500/oz Ga = \$931/kg In = \$691/kg

QUIULACOCHA HISTORICAL TAILINGS SILVER EQUIV (AGEQ)

Mining Period	Tonnes (000s)	Average Head Grade and Recovery					Price (USD)		
		Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)	Cu	Pb	Tonne
Copper Era (1906-1965)	16,369	4.0			200	3	9,000	2,000	Tonne
Polymetallic Era (1952-1992)	58,299		3.3	8.6	98		3,000	30	Tonne
Average Recovery (%)		60%	60%	75%	60%	60%	2,500		Ounce

Mining Period	Tonnes (000s)	Estimated Average Tailings Grade					Estimated Contained Metal					
		Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)	Cu (kt)	Pb (kt)	Zn (kt)	Ag (Moz)	Au (koz)	AgEq (Moz)
Copper Era (1906-1965)	16,369	1.6			80	1.2	262			47	632	178
Polymetallic Era (1952-1992)	58,299		1.3	2.2	39			758	1283	73		252
												430
							18%	12%	30%	28%	12%	100%

CORPORATE OVERVIEW

Our Team

Steven Zadka	Executive Chairman
Guy Goulet	Chief Executive Officer
Manuel Rodriguez	President & Director
James Cardwell	Chief Financial Officer
Pyers Griffith	Chief Strategy Officer
John G. Booth	Lead Independent Director
Eduardo Loret de Mola	Independent Director
John S. Carr	Independent Director
Frank Hodgson	Independent Director
René Branchaud	Independent Director

Share Structure

Shares Outstanding	491.3 M
Options Outstanding	21.3 M
Warrants Outstanding	171.9 M
Fully Diluted Shares Outstanding	684.5 M
Market Capitalization	~150 M
	(January 7, 2025)

Share Ownership

Management & Owners	14.5%
Eric Sprott	16.7%
Denis Lavigueur	5.0%



205-68 de la Gare Av.
Saint-Sauveur, Québec
J0R 1R0, CANADA

+1 579-476-7000

info@pascoresources.com

pascoresources.com

CSE: CDPR OTCQB: GPPRF FRA: N8HP



The mineral resource estimates reported in this presentation have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States' securities laws. Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects for economic extraction. The estimate of mineral resources may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically. For further details on risks and uncertainties, please refer to the Company's filings on <https://www.sedarplus.ca/>

Qualified person: Mr. Alfonso Palacio Castilla, MIMMM/Chartered Engineer (CEng) and Project Superintendent for CDPR, has reviewed and approved the scientific & technical information contained in this fact sheet. Mr. Palacio is a Qualified Person for purposes of reporting in compliance with NI 43-101.