Cerro de Pasco Resources Inc. is a resource management company, conceived and driven by a group of highly motivated individuals attuned to the most demanding environmental, social and legal compliance required by global institutions today. At the center of the Company resides an unparalleled knowledge of Cerro de Pasco’s challenges and potential, based on first-hand experience and a team of top experts. The Company’s focus will be on rehabilitating and developing the El Metalurgista mining concession through reprocessing, reducing dependence on conventional “dirty” mining of commodity metals and promoting the productive utilization of all material resources (both primary and secondary) available at Cerro de Pasco in order to secure long-term economic sustainability in harmony with a healthy and prosperous local population.

Cerro de Pasco Excelsior Stockpile:
The largest above ground mineralized resources in the world

Localization of the Cero de Pasco (Zn-Pb-Ag (Cu)) deposit in Peru
Cerro de Pasco

- Cerro de Pasco was one of the oldest and largest polymetallic mines in the world, operating for almost 400 years.

- The Quiulacocha tailings facility contains approximately 79MT of processable mineral, from the Cerro de Pasco mining complex.

- The Excelsior Stockpile, likewise from the mine, contains 104MT with an estimated 43Mt of mineral that could be processed at nearby concentrators Paragsha and San Expedito.

- Currently, these facilities are working well below installed capacity and efficiency and, therefore the possibility exists for either a tolling agreement or an acquisition of all processing facilities at Cerro de Pasco.

Satellite view of the Cerro de Pasco area showing the ancient Raul Rojas open pit, the Excelsior Stockpile and the Quiluacocha Tailings

Profits from the Cerro Pasco Mine

- Drove rapid development of the country’s capital, Lima at the turn of the 20th Century
- Funded the construction of the La Oroya smelter
- Funded the construction of the highest railway line in the world
Our Business Plan

The plan of Cerro de Pasco Resources is to reprocess tailings and stockpiles at Cerro de Pasco and to use these to revive and modernise all existing installations at the mining complex.

The pit still holds significant reserves and resources. The current political, social and economic climate in Peru creates a positive platform from which the Company can execute its vision for a fully integrated and multi-dimensional economic rehabilitation of all of the current and legacy minerals assets around the city of Cerro de Pasco. Cerro de Pasco Resources continues to advance a dialogue with leading experts on mineral waste recycling and site remediation with the aim of achieving an ambitious “zero waste” solution and the creation of a Circular Economy for the city of Cerro de Pasco. The Company has received encouraging signals from multiple levels of the Peruvian Ministry of Energy and Mines beckoning an intensive exploration and development phase starting in 2019.

2019 Catalysts

➤ Execute an agreement with the Ministry of Energy and Mines to operate subject to confirmation of mineral resource and completion of studies.
➤ Execute an agreement for the use of nearby milling and processing facilities.
➤ Complete environmental impact assessment study.
➤ Conduct metallurgical testing and bulk-sampling.
➤ Complete internal engineering studies for the comprehensive surface rehabilitation and development of remaining in situ resources.
For A Better Future

Cerro de Pasco Resources is committed to the highest Environmental, Social and Governance standards. The Company expects to become the largest employer in Cerro de Pasco, and will drive initiatives to create a sustainable local economy, reduce poverty and raise the quality of life of the local population.

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Our board of Directors and Management have over 200 years of combined experienced in the natural resources sector and across all aspect such as, geology, metallurgy, engineering, capital markets, corporate finance, and mergers and acquisitions.

> MANAGEMENT

Steven Zadka | Executive Chairman
Guy Goulet | President & CEO
Neil T. Ringdahl | Technical Advisor
Diederik Duvenage | Project Advisor
Manuel Rodriguez | Executive Director
Robert Boisjoli | CFO

> BOARD OF DIRECTORS

Steven Zadka | Executive Chairman
Guy Goulet | President & CEO and Director
John G. Booth | Director
Keith Philip Brill | Director
John Booth | Director
Frank Hodgson | Director
Manuel Rodriguez | Executive Director and Director
David A. Shaw | Director

> Share Structure (March 2019)

Symbol: CDPR (CSE)
Current Share Price: $0.30
Market Capitalization: 72.7 million
Common Shares Outstanding: 242.2 million
Warrants Outstanding: 13.5 million
Fully diluted: 255.7 million